Tatton Investment Management Ltd appoints Apex Group’s FundRock as Authorised Corporate Director for £10bn multi-asset funds

Apex FundRock Ltd, a leading European third?party UCITS Management Company and Alternative Investment Fund Manager, part of global financial services provider Apex Group, today announced its appointment as the Authorised Corporate Director (“ACD”) by Tatton Investment Management Ltd (Tatton) for the Tatton fund range.

The appointment covers multiple UK fund umbrellas and approximately £10bn in assets under management.

Alongside the ACD mandate, Apex Group will provide a fully integrated operating model including Fund Administration and Transfer Agency to the Tatton funds, as well as Middle Office and Trade Execution services to Tatton Investment Management. Citi has been appointed as Depository and Custodian to the fund ranges, completing the institutional servicing model.

The appointment supports Tatton’s continued focus on scalable growth, adviser-centric service delivery and a robust operating model designed to support its expanding investment proposition.

James Saunders, Head of Portfolio Management, Tatton, said: *“Tatton is focused on delivering a resilient, scalable and efficient operating model that supports the continued growth of our business and the evolving needs of advisers and investors. Apex FundRock’s regulatory expertise, combined with Apex Group’s operational capabilities and integrated servicing model, provides a strong platform to support our commitment to enhancing our service delivery at all levels.”*

Simon Gunson, Managing Director at FundRock, added: *“We are delighted to have been appointed by Tatton for this strategically important mandate. This appointment reflects the increasing demand for integrated solutions that combine strong governance and regulatory oversight with operational scalability and execution capability.*

By combining ACD services with fund administration, transfer agency, middle office and trade execution, we deliver a highly coordinated operating model designed to support efficiency, resilience and long-term growth for Tatton and its investors.”