

Alumia and Findlay Park announce strategic partnership to bring specialist US equities expertise to European investors



Alumia, a Luxembourg-based investment firm authorised under MiFID II, providing investment advice and related services to professional clients, is proud to announce a new partnership with Findlay Park, an independent investment partnership based in London, recognised for its disciplined, long-term and research-driven approach to investing in US equities.

Through this collaboration, Alumia will introduce the Findlay Park American Fund, managed by Findlay Park's investment team, to dedicated investors across parts of continental Europe. The Fund seeks capital growth over the long term by investing primarily in US equities, applying a distinctive investment philosophy centred on capital preservation and downside risk control, within a diversified investment framework, subject to market risks.

Delivering Specialist US Equities Expertise for European Investors

Founded in 1998, Findlay Park has built a long-standing track record managing a single, focused strategy dedicated exclusively to US equities. The Fund is registered for distribution in a number of European markets, including Luxembourg, France, the Netherlands, Italy and Spain, among others. As of 31 July 2026, the Fund managed approximately \$7.5 billion in assets on behalf of a broad base of private banks, wealth managers and institutional investors.

Alumia has selected Findlay Park's American Fund following its comprehensive due diligence process, designed to identify strategies that deliver distinct value for investors. This partnership reflects Alumia's commitment to discovering and providing access to distinctive, high-conviction solutions for professional investors across continental Europe. By introducing this strategy, Alumia reinforces its role as a trusted partner for family offices, pension funds, and institutional investors seeking specialist exposure to US equities in a differentiated fund.

Rose Vangerven, CEO at Findlay Park, shares: *"We believe our approach to investing in the US – founded on the principles of resilience and consistency – will resonate with several European investors. We are particularly delighted to be partnering with Alumia as we continue to expand the reach of the American Fund into Europe – given the depth of their investment expertise, and relationships across the continent."*

David Saab, CEO at Alumia, shares his view on this market: *"The US equity market remains a core allocation for many of our professional investors, but manager selection matters. Findlay Park's singular focus and disciplined, risk-aware philosophy offer a differentiated way to access this opportunity set, with an emphasis on capital preservation as well as long-term compounding. In an environment marked by shifting rate expectations and elevated valuations in parts of the market, we believe this approach can serve as a valuable diversification tool within a broader portfolio."*